



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Probate Status Hearing RE: Proof of Funds in a Blocked Account

			NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR.</u></b> Receipts filed on 6/16/16.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: KT
			Reviewed on: 7/6/16
			Updates:
			Recommendation:
			File 1- Castro

## Status RE: Filing of the Annual or Biennial Account.

		<b>CLAUDIA KENNISON and RHONDA KENNISON</b> , daughter and granddaughter, are Co-Conservators with bond of \$61,038.63.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Continued from 6/29/16</u>  <b>1. Need Second Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.</b>
		The Co-Conservators' First Account covering the period of 1/13/09 through 12/31/09 was settled 7/13/10.	
<b>Cont. from 062916</b>		On 5/12/16, the Court set this status hearing re filing of the next account and sent notice to the attorney and both co-conservators.	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc	
		<b>Reviewed on:</b> 7/6/16	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 2- Ihde</b>	

## Status RE: Termination of California Conservatorship proceedings

		<p><b>BRIAN and ROSA LONG</b>, parents, were appointed co-conservators on 4/5/10.</p> <p>On 6/1/16, the Court set this status hearing re termination of California conservatorship proceedings and sent notice to the attorney, the co-conservators and the Conservatee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Note:</u> Page 6 is a related matter.</p>
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3- Long</b></p>	

<b>DOD: 6/15/2012</b>	<b>ESPERANZA S. BOOKE</b> , sister, was appointed Administrator with Full IAEA authority without bond on 1/9/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 4/6/2016.</b> Minute Order states Ms. Schacher was present in court, but left to appear in another courtroom. After court was completed she returned to this department, and the clerk advised Ms. Schacher of the next court date.
<b>Cont. from: 030714, 040414, 061215, 072315, 082615, 030216, 040616</b>	<b>Letters issued on 1/16/2013.</b>	<b>Note for background:</b> Minute Order dated 3/2/2016 from a previous hearing states, in pertinent part, that Counsel states that her understanding is that the [SLO County] trial was lost, and that was the only asset in the estate; Counsel is attempting to find out the specific verdict.
	<b>Pursuant to Probate Code § 8800(b), Final Inventory and Appraisal was due 5/16/2013.</b>	
<b>Aff.Sub.Wit.</b>		1. <i>Request for Dismissal</i> filed 6/15/2016 indicates dismissal was not entered as requested as estate administration must be properly terminated via noticed hearing. Need verified petition requesting closure of the estate without administration, containing facts supporting such request, and proof of service of notice to the following persons pursuant to Probate Code §§1220(a)(1) and (a)(2)(A) and 11000:
<b>Verified</b>		
<b>Inventory</b>	X	<ul style="list-style-type: none"> <li>Esperanza S. Boone, sister and Administrator;</li> <li>George Salinas, brother;</li> <li>Jennie Ruiz, sister;</li> <li>Lewis Salinas, brother;</li> <li>Ignacio Salinas, brother.</li> </ul>
<b>Account</b>	X	
<b>Not.Cred.</b>		<b>Inventory and Appraisal filed on 8/22/2013</b> shows an estate value of <b>\$0.00</b> , indicating this is a no-asset estate opened in order to allow the personal representative to proceed with a wrongful death claim on behalf of Decedent's heirs.
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		<b>Pursuant to Probate Code § 12200</b> , first account and/or petition for final distribution was due <b>1/16/2014</b> .
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		<b>Status Conference Statement filed 3/22/2016 states:</b>
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		<ul style="list-style-type: none"> <li>The only asset of this estate is a "pre-judgment interest" in the wrongful death action in the Eastern District Court of California, Case [number omitted];</li> <li>Recently the jury issued a verdict of not guilty/negligent in the death of Charles Salinas (copy of Verdict Form – First Phase dated 2/25/2016 attached as Exhibit A);</li> <li><b>ROBERT MAY</b>, Attorney for Esperanza Brook in the Eastern District Court Case, has advised he will be filing a motion for a new trial;</li> <li>Petitioner is unable to file a final inventory and appraisal for the estate until a judgment is obtained in that action;</li> <li>She requests the Court continue this matter for <b>12 months</b> to allow for full disposition of the matter.</li> </ul>
<b>Letters</b>		
<b>Duties/Supp</b>		<b>Reviewed by:</b> LEG
<b>Objections</b>		
<b>Video Receipt</b>		<b>Reviewed on:</b> 7/6/16
<b>CI Report</b>		
<b>9202</b>		<b>Updates:</b>
<b>Order</b>		
<b>Aff. Posting</b>		<b>Recommendation:</b>
<b>Status Rpt</b>		
<b>UCCJEA</b>		<b>File 4 – Salinas</b>
<b>Citation</b>		
<b>FTB Notice</b>		

## Status RE: Termination of California Conservatorship proceedings

			<p><b>BRIAN and ROSA LONG</b>, parents, were appointed co-conservators on 5/30/13.</p> <p>On 6/1/16, the Court set this status hearing re termination of California conservatorship proceedings and sent notice to the attorney, the co-conservators and the Conservatee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
	<b>Aff.Sub.Wit.</b>			
	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>			
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>			
	<b>Aff. Posting</b>			<b>Reviewed by:</b> skc
	<b>Status Rpt</b>			<b>Reviewed on:</b> 7/6/16
	<b>UCCJEA</b>			<b>Updates:</b>
	<b>Citation</b>			<b>Recommendation:</b>
	<b>FTB Notice</b>			<b>File 6- Long</b>

<b>DOD: 8/24/12</b>		<p><b>CAROL GOULART</b>, Executor with Full IAEA without bond, is Petitioner. Letters issued 7/9/13.</p> <p>I&amp;A: \$1,850,310.00 consisting of various real property interests.</p> <p><b>Petition filed 3/4/15 states</b> the estate is not yet in a position to close, but she has made significant progress toward that objective and she believes she will complete the tasks which will allow her to file a Petition for distribution in the near-term. The estate owns a 1/6 undivided interest in real property in Santa Clara, and the majority owners are negotiating a private sale of the property. Should the sale occur, the estate would be in possession of ample funds to pay the FTB claim and administration expenses to close the estate. If the property does not sell in the near-term, one of the co-owners is willing to advance funds to the estate for administrative expenses and debt and to treat the funds as an advance against the estate's share of the sale proceeds. Keeping the estate open in the near-term is not harmful to the estate or beneficiaries and Petitioner expenses to have completed tax returns and collected funds to pay delinquent tax within the next 90 days. Petitioner prays for an order that the administration of the estate continue for a period of three months after which time the petition either file a petition for distribution or subsequent status report.</p> <p><b>Status Report filed 9/15/15</b> requested an additional six months.</p> <p><b>Status Report filed 3/9/16</b> requested an additional four months.</p> <p style="text-align: center;"><b><u>SEE PAGE 2</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>Minute Order 3/16/16:</u></b> Counsel requests 4 months.</p> <p><b>1. Need petition for final distribution pursuant to Probate Code §12200.</b></p>	
<b>Cont. from 042015, 091615, 031616</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			7/9/13
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Teixeira</b></p>		

**Page 2**

**Status Report filed 9/15/15 states** the two beneficiaries of the estate are she and her brother, Anthony Teixeira; however, Anthony Teixeira died on 4/24/15. A probate proceeding has not been commenced, and it is unknown whether he left a will or not. Based on the value of the property that will be distributable to him, a probate proceeding will be necessary. Anthony was survived by three children, one of whom died without issue. The surviving children are both adults, but no one has commenced a proceeding for probate.

Since virtually all of Guadalupe Teixeira's estate consists of real property, an agreement between this Executor and the personal representative of Anthony's estate is necessary to arrive at a plan for partition or allotment of equitable distribution and to avoid undivided interests in accordance with Probate Code § 11950. Petitioner has no choice but to await appointment of a personal representative of Anthony's estate, and will inform his daughters that they must commence a proceeding.

Executor had previously informed the court that she believed the majority owners of the Santa Clara property, in which the estate owns a 1/6 interest, were in the process of negotiating a private sale. If such a sale could occur, Executor would be in possession of funds to pay the FTB creditor's claim and close the estate. Executor had also previously informed the court that one of the co-owners was willing to advance funds to cover administrative expenses.

However, Petitioner has recently discovered that she was misled by the co-owners of the Santa Clara property and learned that they are not intending to sell the property or provide cash advance to the estate. Therefore, Petitioner desires to file a partition action against the co-owners and intends to pursue legal remedies, but ultimately may have no choice but to distribute the Santa Clara property interest in kind, in undivided interests between herself and the personal representative of Anthony's estate.

Two of the four creditor's claims have been barred as reported in the prior status reports. The Executor's claim has been withdrawn. The sole remaining claim is the FTB claim for \$19,399.37 plus interest. The estate has hired Katherine B. Alves, CPA to prepare delinquent tax returns and work is expected to be completed this week.

**Status Report filed 3/9/16 states** she anticipates a personal representative for Anthony's estate will be appointed in April 2016. Re creditor claim: As previously reported, the remaining creditor's claim filed by the Franchise Tax Board amounted to \$19,399.37 plus interest. Executor hired a CPA to prepare delinquent returns and work with the FTB to obtain clearance. The CPA believes withdrawal of the claim by the FTB is imminent. Re the property: As previously reported, Executor intends to pursue legal remedies and is also pursuing sale of the decedent's interest in the Santa Clara property to one of the majority owners. Petitioner has sufficient funds in the estate to cover closing and distribution, so she would be in a position to distribute the real property in kind if a distribution scheme can be worked out with the personal representatives of Anthony's estate once appointed.

Petition for Appointment of Successor Guardian of the Person

			See petition for details.	<div>NEEDS/PROBLEMS/COMMENTS:</div> <p><u>Note:</u> Page B is the related petition to terminate the existing guardianship with Athena Calomiris.</p> <p><u>Minute Order 6/15/16:</u> Examiner notes given.</p> <p><u>Note:</u> As of 7/6/16, the following issue remains noted:</p> <p>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>- Brianna Mullin (Kaszacs) (Sibling)</li> <li>- Isabella Silveira (Sibling)</li> </ul>
Cont. from 061516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7/6/16	
			Updates:	
			Recommendation:	
			File 8A- Mullin	

## Petition for Termination of Guardianship

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
			<u>Minute Order 6/15/16:</u> Examiner notes given.
Cont. from 061516			<u>Note:</u> As of 7/6/16, the following issue remains noted:
	Aff.Sub.Wit.		1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1460(b)(5) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Brianna Mullin (Kaszacs) (Sibling) - Isabella Silveira (Sibling)
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 7/6/16
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 8B- Mullin

## Petition for Withdrawal of Funds from Blocked Account

			<p><b>KAYSIA BARR</b>, maternal grandmother, and <b>KEITH BARR</b>, maternal uncle, co-guardians of the estate, are petitioners.</p> <p><b>Petitioners state</b> the minor lives with Kaysia Barr and David Barr, co-guardians of the person. Their total monthly income from Social Security is \$1,743 per month. They receive \$457.00 a month in Social Security Death Benefit for Allison. Kaysia Barr and David Barr have paid for all of the expenses of the guardianship from their personal funds.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/19/16. As of 7/6/16 no additional documents have been filed.</b></p> <p>1. Petition requests \$2,720.00 for payment to the Orthodontist. Petition for withdrawal of fees from blocked account on page 16B requests authority to reimburse Petitioner \$320.00 for reimbursement for payments that appear to have been made after the filing of this petition. Therefore it appears that the payment to the orthodontist should be \$2,400.00 and not \$2,750.00 as requested.</p>
Cont. from 030216, 040616, 051116				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.		<p>Petitioners state they agree to pay Kaysia Barr and David Barr reimbursement of \$2,467.00 for medical expenses not covered by insurance, ½ of the court ordered therapy in the amount of \$637.50 and a total of \$1,444.33 for court fees. In addition, petitioners request payment to Kubo Orthodontics \$2,720.00 for the balance due for the minor's braces.</p> <p>Balance in the blocked account totals \$65,731.13.</p> <p><b>Petitioners state the total amount requested for reimbursement is \$7,268.83.</b></p>	
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11A- Holt</b></p>	
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

## Petition for Withdrawal of Funds from Blocked Account

		<p><b>KAYSIA BARR</b>, maternal grandmother, and <b>KEITH BARR</b>, maternal uncle, co-guardians of the estate, are petitioners.</p> <p>Petitioners request authority to withdraw funds from the blocked account as follows:</p> <ul style="list-style-type: none"> <li>\$931.59 for payment for preparation of taxes (\$175.00), filing fees (\$60.00), furniture for the minor (mattress topper, cover, pillow and end of bed chest with storage \$376.59) and orthodontics payment (\$320.00).</li> <li>\$167.00 to the Internal Revenue Service for payment of federal taxes.</li> <li>\$358.00 to Franchise Tax Board for payment of state taxes.</li> </ul> <p>Balance in the blocked account totals \$65,731.13.</p> <p><b>Petitioners state the total amount requested for reimbursement is \$1,456.59</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 5/19/16. As of 7/6/16 no additional documents have been filed.</b></p> <p>1. Petition requests \$320.00 for reimbursement for the Orthodontist. Petition for withdrawal of fees from blocked account on page 16A requests authority to pay off the balance due on the orthodontist. The \$320.00 appears have been paid after the request on page 16A. Therefore the request on page 16A should be reduced by \$320.00.</p>
<b>Cont. from 051116</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> KT</p> <p><b>Reviewed on:</b> 7/6/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11B- Holt</b></p>	

Status RE: Filing of the First or Final Account

<b>DOD: 12/17/14</b>	<b>ALENE Y. SOLEY</b> , Spouse, was appointed Executor with Full IAEA without bond on 4/15/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need first account or petition for final distribution pursuant to Probate Code §12200.
<b>Cont. from</b>	At the hearing on 4/15/15, the Court set this status hearing for the filing of the first or final account.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 7/6/16
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>	<p><b>Status Report filed 7/5/16 states</b> the estate is not in a condition to be closed. A Timber Harvesting Plan (THP) has been approved by the California Dept. of Forestry and Fire Protection (Cal Fire) which will allow the harvesting of timber on the estate real property in Alta, CA. The executor has determined that it is in the best interest of the estate to contract with a different Licensed Timber Operator (LTO) and a different Registered Professional Forester (RPF) than those named in the THP and has entered into negotiations with the plan submitter, Brian Forkner, the LTO, and the plan's registered forester, David E. Levy, RPF, to have them release any interest they have in the THP or the standing timber on the real property. A settlement has been agreed to in principle, but all parties have not yet executed the agreement. The settlement will also entail having the THP with Cal Fire amended.</p> <p>Also, the estate has submitted claims with the State Controller's office for unclaimed property in the name of the decedent, which have not yet been collected and will require supplemental inventory and appraisal.</p> <p>It is anticipated that the estate can secure the amendment of the THP and collect the claims within the next three months; therefore, Executor requests continuance.</p> <p>Notice of the status hearing and report was mailed to interested parties on 7/5/16.</p>	<b>File 12- Soley</b>

**Probate Status Hearing RE: Filing of the Inventory and Appraisal**

		<p><b>ALICE SAMPLE</b> was appointed Conservator of the person and estate with bond set at \$39,000.00 on 12/16/15.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need inventory and appraisal or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 042016</b>		<p>The Order was amended on 2/17/16 ordering bond to be set at \$48,400.00.</p>	
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>		<p>Bond of \$48,400.00 was filed on 2/29/16.</p>	
<b>Inventory</b>			
<b>PTC</b>		<p>Letters issued on 3/2/16.</p>	
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>		<p><b>Minute order dated 12/16/15</b> set a status hearing for the filing of the inventory and appraisal.</p>	
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT</p>	
		<p><b>Reviewed on:</b> 7/6/16</p>	
		<p><b>Updates:</b></p>	
		<p><b>Recommendation:</b></p>	
		<p><b>File 16- Sample</b></p>	